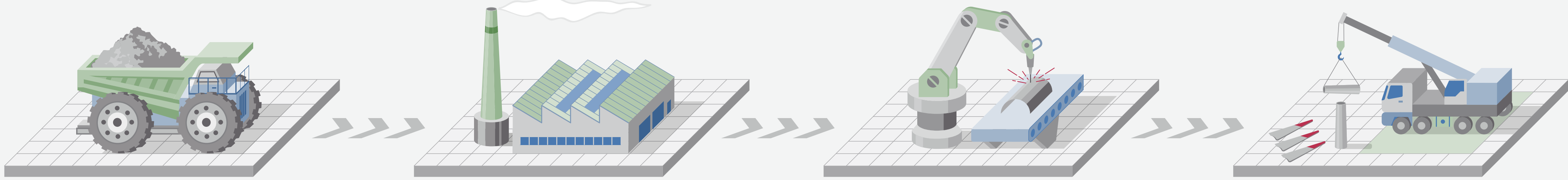
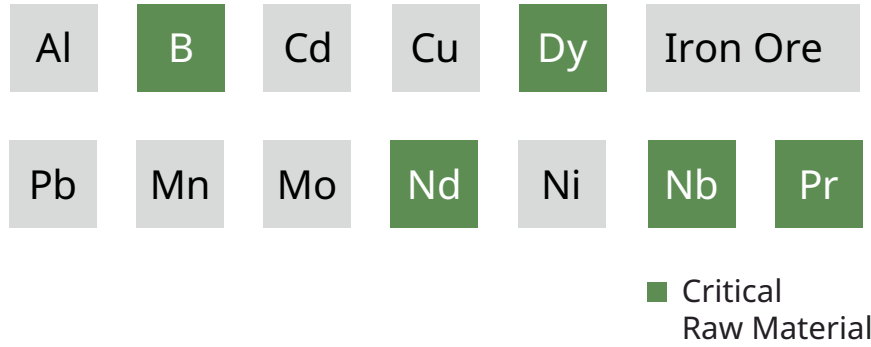


Supply risks in critical raw materials of energy transition technologies

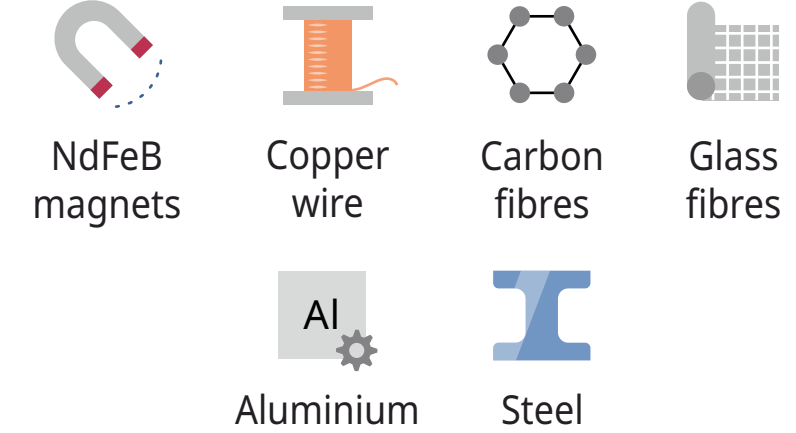
Wind energy



Raw Materials



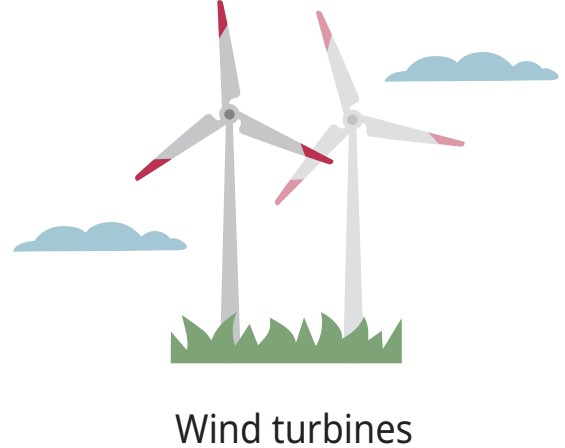
Processed materials



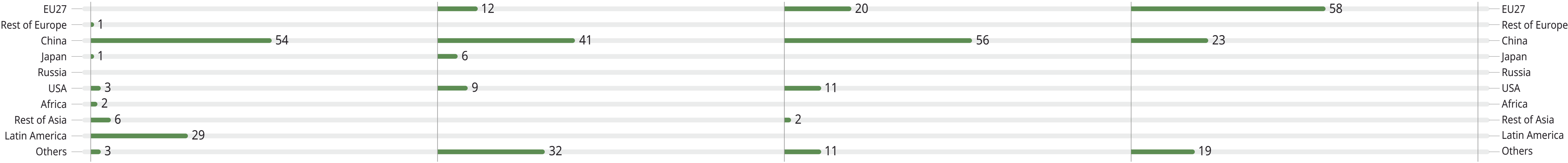
Components



Assemblies



Key players (%)



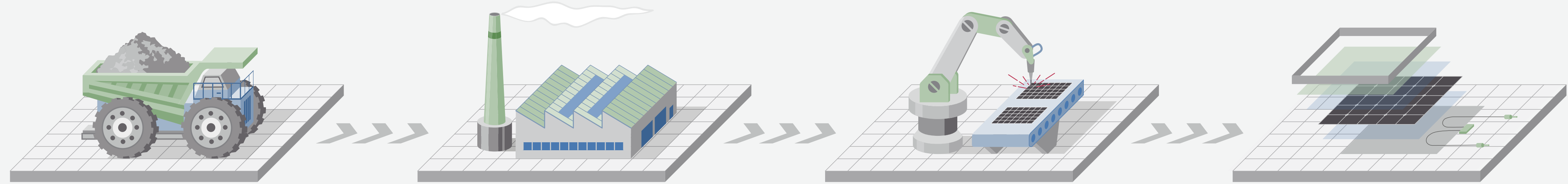
The regional concentration of the production of rare earth elements and the manufacturing of permanent magnets makes China a key player in wind technology.

Sources

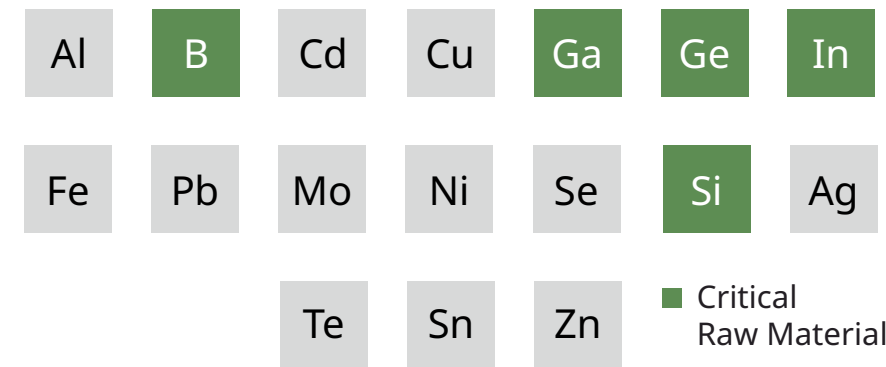


Supply risks in critical raw materials of energy transition technologies

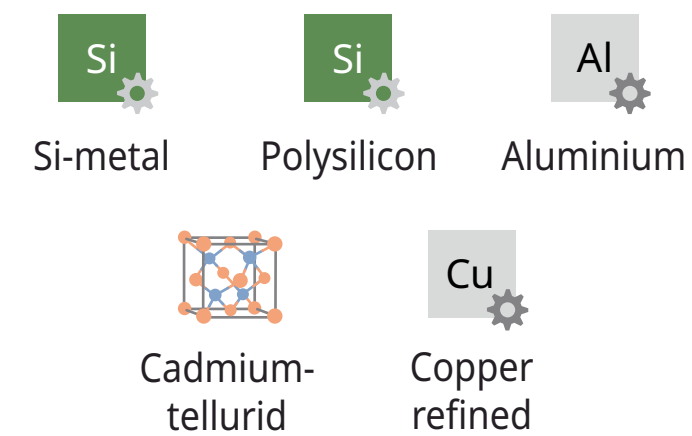
PV technology



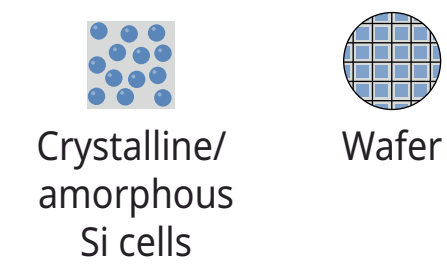
Raw Materials



Processed materials



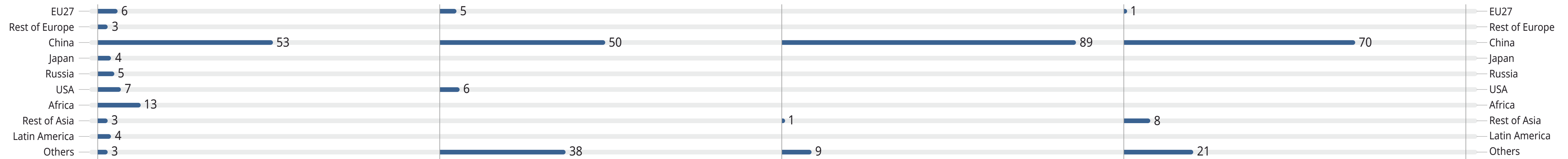
Components



Assemblies



Key players (%)



China has a dominant role in all steps of the supply chain in providing the rest of the world with solar PV technology.

Sources

